B 210A (Form 210A) (12/09)

### UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holdings Inc.

Case No. 08-13555(JMP)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2). Fed R Bankr P of the

transfer, other than for security, of the claim refere	enced in this evidence and notice.
Raiffeisen Bank International AG Name of Transferee	Raiffeisen Zentralbank Österreich AG Name of Transferor
Name and Address where notices to transferee	Court Claim: 49617
should be sent:	ISIN XS0326006540
Raiffeisen Bank International AG	Amount of Claim: USD 36,901,864.27
Legal & compliance	Date Claim Filed: 10/27/2009
Am Stadtpark 9, 1030 Vienna, Austria	
Phone: +43 1 71707 1160	Phone:
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the inform best of my knowledge and belief.  Raiffeisen Bank International AG, Transferee	nation provided in this notice is true and correct to the
By:	Date: January 4, 2011  mprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

566570.1/9999-00999

## AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged. Raiffeisen Zentralbank Österreich Aktiengesellschaft ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Raiffeisen Bank International AG (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 49617 filed by Raiffeisen Zentralbank Österreich Aktiengesellschaft (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
  - 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery

and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 4th day of January 2011.

Raiffeisen Zentralbank Österreich

Aktiengesellschaf

By: Name:

Title:

**Prokurist** 

Name: Title:

**Eberhard Roschitz** 

Am Stadtpark 9 A-1030 Vienna

Austria

Raiffeisen Bank International AG

By: Name: Title:

By:

Name:

Title:

Am Stadtpark 9 A-1030 Vienna

Austria

# Transferred Claim

USD 36,901,864.27 i.e. the amount of claim filed in the Proceedings in respect of the bond specified below as evidenced in Part 1 of Annex A to the Proof of Claim attached hereto, as of January 4, 2011.

Attachment: Proof of Claim with Annex A

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP Issuer	Issuer	Nominal Amount Maturity	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR 1,750,000,000 5,375 per cent. Notes due October 2012 Series 8595 U.S.\$100,000,000,000 Euro Medium-Term Note Program	XS0326006540 Lehman Brothers Holdings	Lehman Brothers Holdings Inc.	EUR 24,900,000 October 17, 2012	October 17, 2012	36,901,864.27

United State	s Bankruptcy Court/Southe	m District of Nov. W I	the state of the s	
Lehman Bro c/o Epiq Bar FDR Station New York, N	others Holdings Claims Proce alcruptcy Solutions, LLC , P.O. Box 5076 NY 10150-5076	ssing Center	LEHMAN SE PRO	CURITIES PROGRAMS DOF OF CLAIM
Debtors	thers Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
42126 (1 1 H )	form may not be used a chinan Programs Secur y Ighman docket goin as	to file claims other than those thes as listed on or July 17, 2009	THIS SPACE	E IS FOR COURT USE ONLY
	dress of Creditor; (and name Zentralbank Österre	and address where notices should be	sent if different from	Check this box to indicate that this
Att. Legal An Stadhoa	& Compliance	ich As		claim amends a previously filed claim.  Court Claim Number:
A-1030 Vie	ma	ext 1170		(If known) Filed on:
Telephone mu	mber.++4.51777071160Er	est. 1170 nail Address; ulrike, tosceni@r	zb.at, werner moerth	Grzh-at
Telephone nur		oe sent (it different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
		nail Address:		e the amount owed under your Lehman
you may attack Amount of Cl. Check thi Check this claim with which this clair International S Provide the Cappropriate (each	the exchange rate as applicable a schedule with the claim a saim: \$ 311.569.848,97 as box if the amount of claim as International Securities Identification Number of the International Securities Identification Number of the Identification Number of the Number of the Identification Number of Identification Numb	le on September 15, 2008. If you are mounts for each Lehman Programs Semounts for each Lehman Programs Semounts for each Lehman Programs Security, you may attempt (ISIN): See Arrex A Jumber, a Estoclear Bank Electronic reach Lehman Programs Security for	filing this claim with respect to curity to which this claim relies Arrier A ddition to the principal amount of the principal action of the principal	nt due on the Lehman Programs Securities, which this claim relates. If you are filing for the Lehman Programs Securities to depository blocking reference number, as
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numbers,	e. the bank, broker of other (	entity that holds such securities on you	ir behalf). Beneficial holders	Lehman Programs Securities for which participant account number from your should not provide their personal account
<b>Accountholders</b>	Euroclear Bank, Clearatre	am Bank or Other Depository Part	cipant Account Number:	-
. Consent to Eu	roclear Bank Clearstree	(Required)		
isclose your ider	e deemed to have authorized tity and holdings of Lehmar and distributions.	Bank or Other Depository: By fili Buroclear Bank, Clearstream Bank of Programs Securities to the Debtors f	ng this claim, you or other depository to or the purpose of	FOR COURT USE ONLY
ate.	Signature: The person filin	ng this claim must sign it. Sign and pr	int name and title if	
3 Oct. 2009	number if different from the any.	notice address above. Attach copy of	power of attorney, if	
Penalty f	for presenting fraudulent cla	Fine of up to \$500,000 or impriso	onment for up to 5 years, or be	oth. 18 U.S.C. §§ 152 and 3571
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Annex A Lehman Programs Securities Proof of Claim Raiffeisen Zentralbank Österreich AG

Elik   1,500,000,000 Floating   Sith   CURR   Moralinat   Internet   CURR   Amount   CURR   Amount   CURR   Amount   CURR   Amount   CURR   Amount   CO.000,000,000 Floating   Co.000,000,000 Floating	Comparison   Cultie   Indicated   Indica	Participation   Participatio	Description EUR 1,500,000,000 Floating Rate Motes Serien 7155 1,15D 60,000,000,080,Euro Medium Term Note Program EUR 1,600,000,000 Floating Rate Notes due May 2012								
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XS0200066647   EUR   10,000,000,000   51,216,677   CA22234   19467   14,151,000,000   1,4161   72,47677   1386   28,302,000,000   1,4161   1,386,274,077   1,386   35,276,990,00   1,4161   1,886,874,277   3,3902043466872   EUR   17,000,000,000   140,182,00   CA277726   11386   35,276,990,00   1,4161   1,886,874,277   3,3902043466872   EUR   17,000,000,000   140,182,00   CA277726   11386   24,056,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,2066,770,00   1,4161   1,986,877,55   2,206,87	XSU20066647   E.I.R   10.000.000.00   51.216.67   CAZE264   12467   14.151.000.00   14165   72.476771   12306   12467   14.151.000.00   14165   1.330.228.67   12467   14.151.000.00   14165   1.330.228.67   12306   12467   123067   12306	SSC320066647   E.I.R.   10.000.000.00   51.216.67   CA20204   12467   14.151.000.00   14151   72.476771   1280   22.372.000.00   14151   1.389.228.67   1280   22.372.000.00   14.151   1.389.228.67   1280   12.000.000.00   14.151   1.389.228.67   1280   12.000.000.00   14.151   1.389.228.67   1280   12.000.000.00   14.152   14.152   12.000.000.00   14.152   12.000.000.00   14.152   14.151   12.000.000.00   14.152	The state of the s			H			1,4+01	335.463,61	64.014.963,6
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XS032A8006640   EUR   Z4,500,000,000   1,177-213.11   CA37744   11386   35,295,590,00   1,4151   1,886,674,27     XS022A8346652   EUR   17,000,000,00   140,182.00   CA27728   11386   24,056,700,00   1,4151   199,371,65   2,4056,700,00   1,4151   199,371,65   2,4056,700,00   1,4151   199,371,65   2,4056,700,00   1,4151   1,4	XS0328606640   ELIK   Z4,900,000,000   1,177,243,11   CA27744   11396   35,285,890,00   1,4161   1,886,874,27   1386,24,346,34   CA27788   11396   24,066,700,00   1,4161   198,371,65   2	XSD02086006540   BLR   Z4.500.000_00   1.177_213.11   CA27744   11395   35.236.500_00   1.4151   1.885.074_27	X50326006540			A 477 A 40					
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